

## Private Equity investment opportunities

Description	Sector	Capital Requirement	Comments
<p><b>Foundry manufacturing company. In the business of manufacturing and marketing of plumbing and borehole equipment and fittings, and irrigation sprinklers and spares.</b></p>	<p>Manufacturing: Agri-business</p>	<p><b>\$250 000</b> Debt or Equity for both working capital and Capital expenditure.</p>	<p>Currently operating under Judicial Management. Customers include major Building supplies distributors.</p>
<p><b>Agro-chemicals company engaged in the development, production and marketing of herbicides, insecticides, fungicides, plant growth regulators, dipping chemicals (teak and parasite control on domestic animals), wound oils (treatment of animal wounds), oral and injectable medicines (for control of parasites and disease in animals). The company manufactures and distributes over 100 different products and pack sizes for the agro Industry.</b></p>	<p>Agro-chemicals</p>	<p><b>\$450 000</b> Debt or Equity for both Capex and Working capital management</p>	<p>Currently operating below capacity due to working capital challenges , has branches in Zimbabwe and one in Zambia</p>
<p><b>Rigid plastics manufacturing company, its core business is manufacturing plastic packaging for the food and</b></p>	<p>Manufacturing- Food and Beverages packaging</p>	<p><b>\$230 000</b> Debt or Equity, mainly for working capital</p>	<p>Company is under Judicial management but still operational with standing orders from major</p>

beverages industry mainly plastic bottles and plastic closures/caps. It has an order book demanding more than 600 tonnes per annum of plastic packaging into the Zimbabwe market constituting 40% of its installed capacity.			customers which include, Dairibord, Lyons, Ingwebu, Alpha and Omega.
Petroleum jelly products manufacturing company that manufactures candles, skin and health care products among other products of Petroleum jelly.	Manufacturing	\$50 000 Equity or Medium term affordable Debt for Working capital purposes	Company has ready market and is still operational but blow 15% capacity.
Fruit and Vegetable Distribution and packaging business with shops in the CBD of Harare	Agri-Business	Requires \$150 000 Equity or Convertible Debt for working capital purposes.	Company still operational and can easily restore market confidence by operating near capacity.
Steel Fabrication business involved in the production and distribution of steel garage doors, rollers shatters, among other steel security products.	Manufacturing	Business is operational and up for sale at an indicative offer price of \$2 million for Building, Machinery and Motor vehicles	Business is operational and owner is seeking exit due to age.
Seed production business that produces and distributes various grain varieties used in the farming	Agri-Industrial	Requires \$3 million Equity or Debt for both working capital and Capex	Business competes and offers similar products to Seedco, and is currently under judicial

<b>community across the country.</b>			management. Market exists and brand visibility is good.
<b>Manufactures High Carbon Ferrochrome and Ferro Silicon chrome which are used primarily in the manufacture of specialty steels.</b>	Manufacturing	<b>\$58 million</b> Equity or structured Debt for Working Capital and retooling.	Company is under Judicial management but has huge scope due to its market share in its field.
<b>Goldmine sitting on 21 Hectares, peak production was at 50kg per month, Dumps available and up for sale.</b>	Mining	<b>\$6 million</b> Equity or structured Debt with controlling stake for Capex & working capital. Gold dump available for purchase, estimated value is \$17 million.	Mine under care and maintenance order, equipment breakdown forced closure.
<b>Construction company with contracts worth above \$20 million. Heavy earth moving and high rise scaffolding equipment available</b>	Construction and Infrastructure	<b>\$1 million</b> for working capital and Capex to finish pending projects and restore capacity and confidence.	Company under Judicial Management
<b>Insurance brokerage business licence and IT operating system solution up for sale</b>	Insurance	Licence up for sale including IT system approximate Investment \$500k	Company under liquidation.

<p><b>Microfinance Institution with Debtors book worth \$400k up for sale including operating system, operates in Agro based towns like Bindura, Gokwe, Chinhoyi</b></p>	<p>Microfinance</p>	<p><b>\$700 000</b> for licence, Operating system and debtors book worth \$400k</p>	<p>Company under Judicial Management, collections have started coming in after instituting legal action against defaulters.</p>
<p><b>Tourism and Hospitality business based in Harare located in a lucrative part of town close to the CBD</b></p>	<p>Tourism and hospitality</p>	<p>Equipment and premises up for rental use or purchase, <b>offers invited</b></p>	<p>Business was operational up to June 2015 but is no under Judicial management, can be turned around by hospitality enthusiasts.</p>
<p><b>Medical Aid business which owns memorial park and has good operating system</b></p>	<p>Health services</p>	<p>Requires <b>\$2 million</b> Equity or Debt for working capital , Business can be sold in parts to interested buyers</p>	<p>Business can be sold in parts to interested buyers, licence and operating system can be bought separately.</p>